

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Vein & Lymphatic Society

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN)

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

434 West Ontario Street
Chicago, IL 60654

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Cook

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **American Vein & Lymphatic Society**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **American Vein & Lymphatic Society** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor **American Vein & Lymphatic Society** Case number (if known) _____
Name

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **American Vein & Lymphatic Society**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/19/2024

MM / DD / YYYY

X



Signature of authorized representative of debtor

Satish Vayuvegula, M.D.

Printed name

Title President

18. Signature of attorney

X

/s/ Thomas R. Fawkes

Signature of attorney for debtor

Date 12/19/2024

MM / DD / YYYY

Thomas Fawkes

Printed name

Tucker Ellis LLP

Firm name

233 S. Wacker Dr.

Suite 6950

Chicago, IL 60606

Number, Street, City, State & ZIP Code

Contact phone 312-256-9425

Email address Thomas.Fawkes@tuckerellis.com

6277451 IL

Bar number and State

**United States Bankruptcy Court
Northern District of Illinois**

In re **American Vein & Lymphatic Society**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **American Vein & Lymphatic Society** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

12/19/2024

Date

/s/ Thomas R. Fawkes

Thomas Fawkes

Signature of Attorney or Litigant

Counsel for **American Vein & Lymphatic Society**

Tucker Ellis LLP

233 S. Wacker Dr.

Suite 6950

Chicago, IL 60606

312-256-9425 Fax:216-592-5009

Thomas.Fawkes@tuckerellis.com

**United States Bankruptcy Court
Northern District of Illinois**

In re American Vein & Lymphatic Society

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 12/19/2024

Signature



*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify the case:

Debtor name **American Vein & Lymphatic Society**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AGS Exposition Services 4561 SW 34th Street Orlando, FL 32811		Professional service				\$62,255.27
Barnes & Thornburg 11 S. Meridian St Indianapolis, IN 46204		Professional service				\$24,900.00
Brokstein & Associates 2300 Contra Costa Blvd, Ste 230 Pleasant Hill, CA 94523		Professional service				\$26,334.00
Cadmium PO Box 92214 Las Vegas, NV 89193		Utilities				\$47,826.00
Complete Crewing 2334 . North Avenue Chicago, IL 60647		Professional service				\$72,736.00
CVENT 1765 Greensboro Station Place 7th Floor Tysons Corner, VA 22102		Professional service				\$25,572.77
EXPO Convention Contractors 15959 NW 15th Ave Miami, FL 33169		Professional service				\$45,209.48
Fontainebleau Miami Beach 4441 Collins Ave Miami Beach, FL 33140		Credit card purchases				\$187,356.00

Debtor **American Vein & Lymphatic Society**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gladstone 1650 Owens Street San Francisco, CA 94158		Utilities				\$87,467.62
HYATT Regency New Orleans 601 Loyola Ave. New Orleans, LA 70113		Professional service				\$176,528.81
Loews Hotels & Co 9 West 57th St., 20th Floor New York, NY 10019		Professional service				\$195,432.44
MBCC Labor 1901 Convention Center Drive Miami Beach, FL 33139						\$106,000.00
Royal Palm 1545 Collins Ave. Miami Beach, FL 33139		Credit card purchases				\$21,381.00
Sheraton Chicago Hotel and Towers 301 East North Water Street Chicago, IL 60611		Credit card purchases				\$375,872.89
Sodexo Live! 1 Independence Pointe Suite 305 Greenville, SC 29615		Professional service				\$34,513.91
Sound, Production, Lighting 8111 St. Louis Ave., Suite 2F Skokie, IL 60076		Professional service				\$33,916.53
U.S. Small Business Administration 409 3rd St., SW Washington, DC 20416		Loan				\$150,000.00
UIIP 2023 Level 5, 7 Help St. Chatswood, New South Wales, 2067 Australia		Professional service				\$150,000.00
Vision Press 2333 San Ramon Valley Blvd Ste 175 San Ramon, CA 94583		Professional service				\$23,615.74

Debtor **American Vein & Lymphatic Society** Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wordly 175 S. San Antonio Rd., Suite #102 Los Altos, CA 94022		Professional service				\$21,000.00

Fill in this information to identify the case:

Debtor name American Vein & Lymphatic Society

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/19/2024

x


Signature of individual signing on behalf of debtor

Satish Vayuvegula, M.D.

Printed name

President

Position or relationship to debtor

**United States Bankruptcy Court
Northern District of Illinois**

In re **American Vein & Lymphatic Society**

Debtor(s)

Case No.

Chapter


11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **49**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: 12/19/2024


/ Satish Vayuvegula M.D., President
Signer/Title

Abila
PO Box 737451
Dallas, TX 75373

ACCME
35 East Wacker Dr, Suite 850
Chicago, IL 60601

Adobe
29322 Network Place
Chicago, IL 60673-1293

AGS Exposition Services
4561 SW 34th Street
Orlando, FL 32811

Alliance of Wound Care
5225 Pooks Hill Road, Suite 627 S
Bethesda, MD 20814

AVF
1061 E Main St., Ste 300
Dundee, IL 60118-2431

Barnes & Thornburg
11 S. Meridian St
Indianapolis, IN 46204

BoardPAQ
112 S Main Street
Saint Charles, MO 63301

Brokstein & Associates
2300 Contra Costa Blvd, Ste 230
Pleasant Hill, CA 94523

Cadmium
PO Box 92214
Las Vegas, NV 89193

Carlos Echevarria
13640 N 99th Ave Ste 200
Sun City, AZ 85351

Chase Card Services
P.O. Box 15298
Wilmington, DE 19850

Comcast Cable
P.O. Box 70219
Philadelphia, PA 19176

Complete Crewing
2334 . North Avenue
Chicago, IL 60647

CVENT
1765 Greensboro Station Place
7th Floor
Tysons Corner, VA 22102

Dendrite
5th Floor Reading Bridge House
George Street
Reading, UK

Desmond & Ahern
10827 S Western Ave
Chicago, IL 60643

Doc Matter
560 Davis St Ste 150
San Francisco, CA 94111

EXPO Convention Contractors
15959 NW 15th Ave
Miami, FL 33169

Fdn. for Venous & Lymphatic Disease
529 14th St NW Ste 1280
Washington, DC 20045

Fontainebleau Miami Beach
4441 Collins Ave
Miami Beach, FL 33140

Freestone
560 Mission Street, Suite 2800
San Francisco, CA 94105

Gladstone
1650 Owens Street
San Francisco, CA 94158

Hanover Insurance
PO Box 580045
Charlotte, NC 28258-0045

Hyatt Centric
1325 Wilson Blvd
Arlington, VA 22209

HYATT Regency New Orleans
601 Loyola Ave.
New Orleans, LA 70113

Key Transportation Worldwide Svcs
13215 West Okeechobee Rd
Hialeah, FL 33018

Learnswell
535 Middlefield Road, Suite 280
Menlo Park, CA 94025

Liberty Partners
300 New Jersey Ave, NW Suite 900
Washington, DC 20001

Loan Lam
3609 Madaca Lane
Tampa, FL 33618

Loews Hotels & Co
9 West 57th St., 20th Floor
New York, NY 10019

Lugo Creative
5809 Hawk Ridge Road
Frederick, MD 21704

Macquarie Equipment Capital Inc.
PO Box 714865
Cincinnati, OH 45271

MBCC Labor
1901 Convention Center Drive
Miami Beach, FL 33139

Royal Palm
1545 Collins Ave.
Miami Beach, FL 33139

SAGE Pub
2380 Conejo Spectrum Street
Thousand Oaks, CA 91320

Sheraton Chicago Hotel and Towers
301 East North Water Street
Chicago, IL 60611

Sodexo Live!
1 Independence Pointe Suite 305
Greenville, SC 29615

Sound, Production, Lighting
8111 St. Louis Ave., Suite 2F
Skokie, IL 60076

Stephen Moss
c/o Labor Commissioner's Office
1515 Clay St., Ste. 801
Oakland, CA 94612

SVS
9400 W. Higgins Rd., Suite 315
Des Plaines, IL 60018

TeamLogic IT
4001 N 9th St., Suite 106
Arlington, VA 22203

Trident
2040 Reserve Blvd Suite B
Spring Hill, TN 37174

U.S. Small Business Administration
409 3rd St., SW
Washington, DC 20416

UIIP 2023
Level 5, 7 Help St.
Chatswood, New South Wales, 2067
Australia

US BANK CC
800 Nicollet Mall
Minneapolis, MN 55402

Vision Press
2333 San Ramon Valley Blvd Ste 175
San Ramon, CA 94583

WebToMed
1515 S Grove Ave, #3637
Barrington, IL 60011

Wordly
175 S. San Antonio Rd., Suite #102
Los Altos, CA 94022